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SILVER STARLIGHT LIMITED

GOLDIN PROPERTIES HOLDINGS LIMITED

高銀地產控股有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 283)

JOINT ANNOUNCEMENT

RELATING TO PRIVATISATION OF GOLDIN PROPERTIES HOLDINGS LIMITED

PROPOSED DATE OF WITHDRAWAL OF LISTING OF THE SHARES

**Financial Adviser to
Silver Starlight Limited**



**Financial Adviser to
Goldin Properties Holdings Limited**



An application has been made to the Stock Exchange for the withdrawal of listing of the Shares from the Stock Exchange pursuant to Rule 6.15 of the Listing Rules. The Stock Exchange has approved the withdrawal of listing of the Shares from the Stock Exchange with effect from 9:00 a.m. on 18 August 2017.

References are made to (i) the joint announcement dated 29 March 2017 issued by Silver Starlight Limited (the “**Offeror**”) and Goldin Properties Holdings Limited (the “**Company**”) in respect of, among other things, the voluntary conditional cash offer by Optima Capital Limited on behalf of the Offeror to acquire all the Offer Shares and to cancel all the outstanding Options (the “**Offers**”); (ii) the composite offer and response document dated 19 April 2017 issued by the Offeror and the Company (the “**Composite Document**”); (iii) the joint announcement dated 10 May 2017 issued by the Offeror and the Company in respect of, among other things, the Offers having become unconditional in all respects; (iv) the joint announcement dated 25 May 2017 issued by the Offeror and the Company in respect of, among other things, close of the Offers and the results of the Offers (the “**Final Closing Announcement**”); (v) the Compulsory Acquisition Notices dated 15 June 2017 despatched by

the Offeror; and (vi) the joint announcement dated 15 June 2017 issued by the Offeror and the Company in respect of, among other things, the despatch of the Compulsory Acquisition Notices (the “**Compulsory Acquisition Notices Despatch Announcement**”).

Unless the context requires otherwise, capitalised terms used in this joint announcement shall have the same meanings as defined in the Composite Document, the Final Closing Announcement and the Compulsory Acquisition Notices Despatch Announcement and all references to times and dates contained in this joint announcement are to Hong Kong times and dates.

PROPOSED DATE OF WITHDRAWAL OF LISTING OF THE SHARES

As disclosed in the Final Closing Announcement, the Offers became unconditional in all respects on 10 May 2017 and were closed on 25 May 2017. Trading of the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Friday, 26 May 2017 and will remain suspended up to the date of withdrawal of listing of the Shares from the Stock Exchange pursuant to Rule 6.15 of the Listing Rules.

On 15 June 2017, the Compulsory Acquisition Notices were despatched to the Remaining Minority Shareholders. Subject to there being no Objection Application filed with the Court within two months from the date on which the Compulsory Acquisition Notices were despatched, the Compulsory Acquisition is expected to be completed on 17 August 2017 and the withdrawal of listing of the Shares from the Stock Exchange is expected to take place with effect from 9:00 a.m. on 18 August 2017.

An application has been made to the Stock Exchange for the withdrawal of listing of the Shares from the Stock Exchange pursuant to Rule 6.15 of the Listing Rules. The Stock Exchange has approved the withdrawal of listing of the Shares from the Stock Exchange with effect from 9:00 a.m. on 18 August 2017.

An announcement in relation to the completion of the Compulsory Acquisition and the withdrawal of listing of the Shares from the Stock Exchange will be made as and when appropriate.

EXPECTED TIMETABLE

The timetable set out below is indicative only and may be subject to changes. Further announcement(s) will be made in the event there is any change to the following timetable as and when appropriate.

Event	Hong Kong time
The latest time for lodging transfers of the Shares for registration	4:30 p.m. on Wednesday, 9 August 2017
Closure of register of members of the Company.	From Thursday, 10 August 2017 to Tuesday, 15 August 2017 (both dates inclusive)

Last day of the Objection Period Tuesday, 15 August 2017

Expected date of completion of the Compulsory Acquisition Thursday, 17 August 2017

Expected date of withdrawal of listing of the Shares. 9:00 a.m. on Friday,
18 August 2017

By order of the sole director
Silver Starlight Limited
Pan Sutong
Director

By order of the Board
Goldin Properties Holdings Limited
Pan Sutong
Chairman

Hong Kong, 7 August 2017

As at the date of this joint announcement, the sole director of the Offeror is Mr. Pan.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group), and confirms, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the Board comprises four executive Directors, being Mr. Pan (Chairman & Chief Executive Officer), Mr. Zhou Xiaojun, Mr. Ting Kwang Yuan, Edmond and Mr. Li Huamao, and three independent non-executive Directors, being Mr. Lai Chi Kin, Dr. Ng Lai Man, Carmen and Dr. Cheng Kwan Wai.

All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and the Offeror Concert Parties), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

The English text of this joint announcement shall prevail over its Chinese text.